

How to View a Quote in Slate Created in Quote Rush Rev. 02/20/2025

There are two ways you can view your quote on Slate:

1. On the "Overview" tab in Quote Rush, click on "Peoples Trust" under the Carrier column to bridge directly to Slate. Slate will launch and will log you in and take you directly to your quote.

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2. On the "Overview" tab in Quote Rush, you will find the PolicyID starting with "Q" in the Description section.

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- a. To log into Slate and view this quote, go to <u>https://pti.slateinsure.com/</u> and log in with your Slate credentials.
- b. Then search for the Policy ID (Q#) returned in your quote by entering the Policy ID in the search bar at the top of the Screen, then hit Enter on your keyboard.

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c. Once the quote is found, click on the quote number to view the quote.

