



### Policy Contact Information Popup in Slate

The Policy Contact Information popup was created as a final confirmation upon binding to ensure the accuracy policyholder information. Confirmation Pop-up is launched after clicking **Submit** from the final step in **Quote Submission**.

This popup will display Primary Insured's information (date of birth, prior phone number, email, etc). If the home is a new purchase, it will also ask you to verify the Prior Address.

A screenshot of a web browser showing a "Policy Contact Information" popup. The popup has a dark blue header with the title and a close button. Below the header, there is a paragraph of text: "Review and make corrections to the following information to ensure your policyholder receives their policy documents, can be contacted for their home inspection, and that the policy is rated correctly." The form contains five fields: "Primary Insured" (text input), "Date of Birth" (calendar icon), "Phone Type" (dropdown menu showing "Home"), "Phone Number" (text input with a country code dropdown), and "Email Address" (text input). At the bottom right, there are two buttons: "Accept" (blue) and "Cancel" (grey).

There are three ways to proceed from this popup message:

1. Accept without changes: Click **Accept** to proceed and complete the binding process.
2. Accept with changes: Update any applicable field directly within the popup. Please note that certain corrections may result in a premium adjustment. If the rate changes, a **Premium Update** popup will trigger to explain the reason:

A screenshot of a "Premium Update" popup. It features a large orange exclamation mark icon at the top. Below the icon, the title "Premium Update" is centered. The text reads: "A premium decrease of \$24 has occurred based on the following updates:" followed by a bulleted list: "• Senior Discount". Below this, it states: "New premium total is \$2,466." At the bottom, there is a blue button labeled "OK".

3. Cancel: the popup closes and submission is not triggered. You cannot proceed to bind until clicking **Accept**.