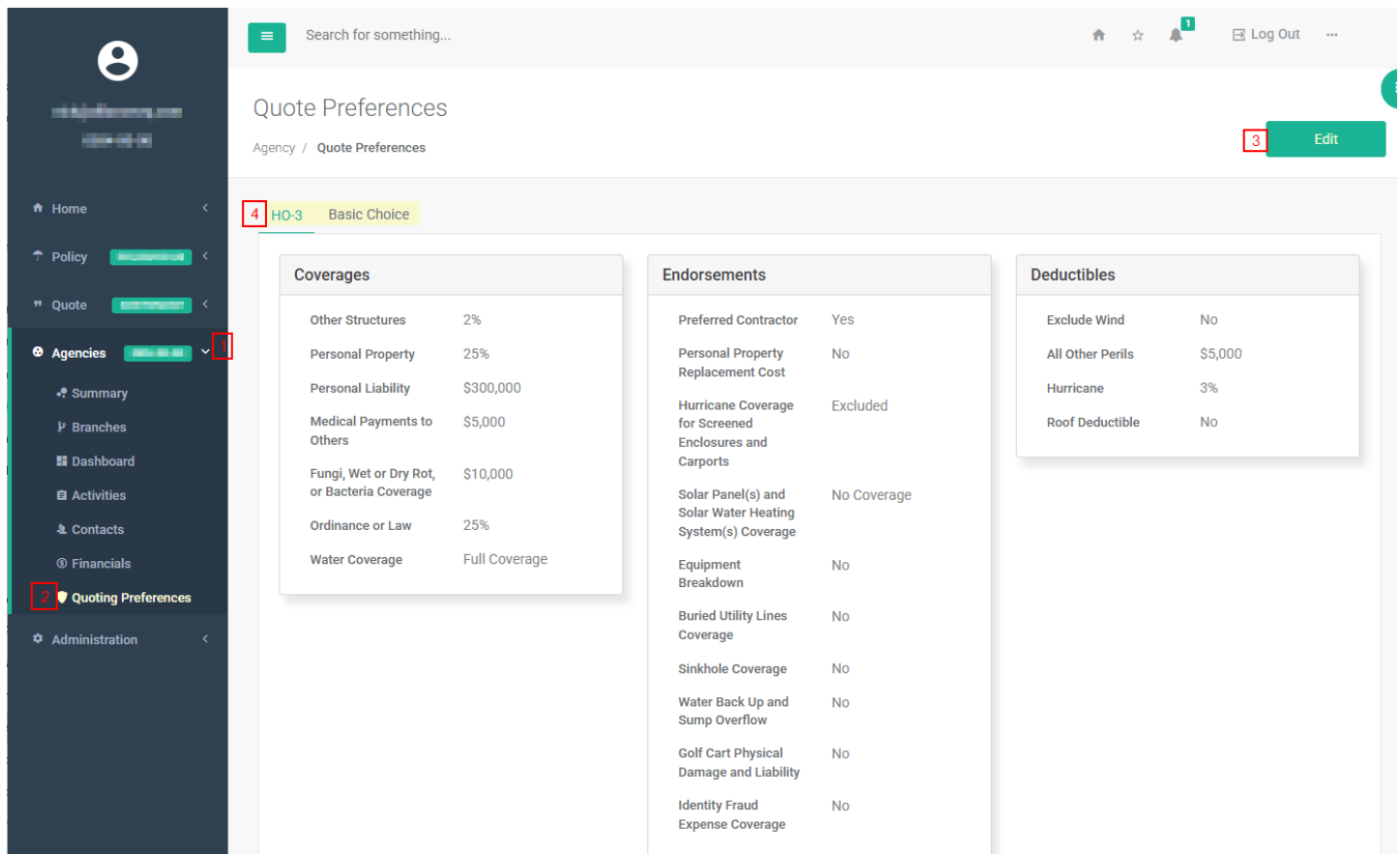


How to Set Quote Preferences in Slate

Agency Owners can set system-level defaults during quoting for certain coverage, endorsements, and/or deductibles on HO-3 and Basic Choice. When a preference is set, it will default across all users within your agency, allowing for consistency and standardization across your customer base for all quotes created in Slate.

Follow these steps to update quoting preferences:

1. Click the **Agencies** tab in the left navigation bar.
2. Scroll to the **Quoting Preferences** section
3. Edit HO-3 & Basic Choice Preferences as you see fit for your team by clicking  on the top right of the page.
4. Navigate between the HO-3 and Basic Choice tabs to set defaults for each product.
5. Click 'Save' to apply any changes.



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Quote Preferences

Agency / Quote Preferences 

Coverages	
Other Structures	2%
Personal Property	25%
Personal Liability	\$300,000
Medical Payments to Others	\$5,000
Fungi, Wet or Dry Rot, or Bacteria Coverage	\$10,000
Ordinance or Law	25%
Water Coverage	Full Coverage

Endorsements	
Preferred Contractor	Yes
Personal Property Replacement Cost	No
Hurricane Coverage for Screened Enclosures and Carports	Excluded
Solar Panel(s) and Solar Water Heating System(s) Coverage	No Coverage
Equipment Breakdown	No
Buried Utility Lines Coverage	No
Sinkhole Coverage	No
Water Back Up and Sump Overflow	No
Golf Cart Physical Damage and Liability	No
Identity Fraud Expense Coverage	No

Deductibles	
Exclude Wind	No
All Other Perils	\$5,000
Hurricane	3%
Roof Deductible	No